

# The Future of Water & Electricity in the West

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**California Municipal Utilities Association  
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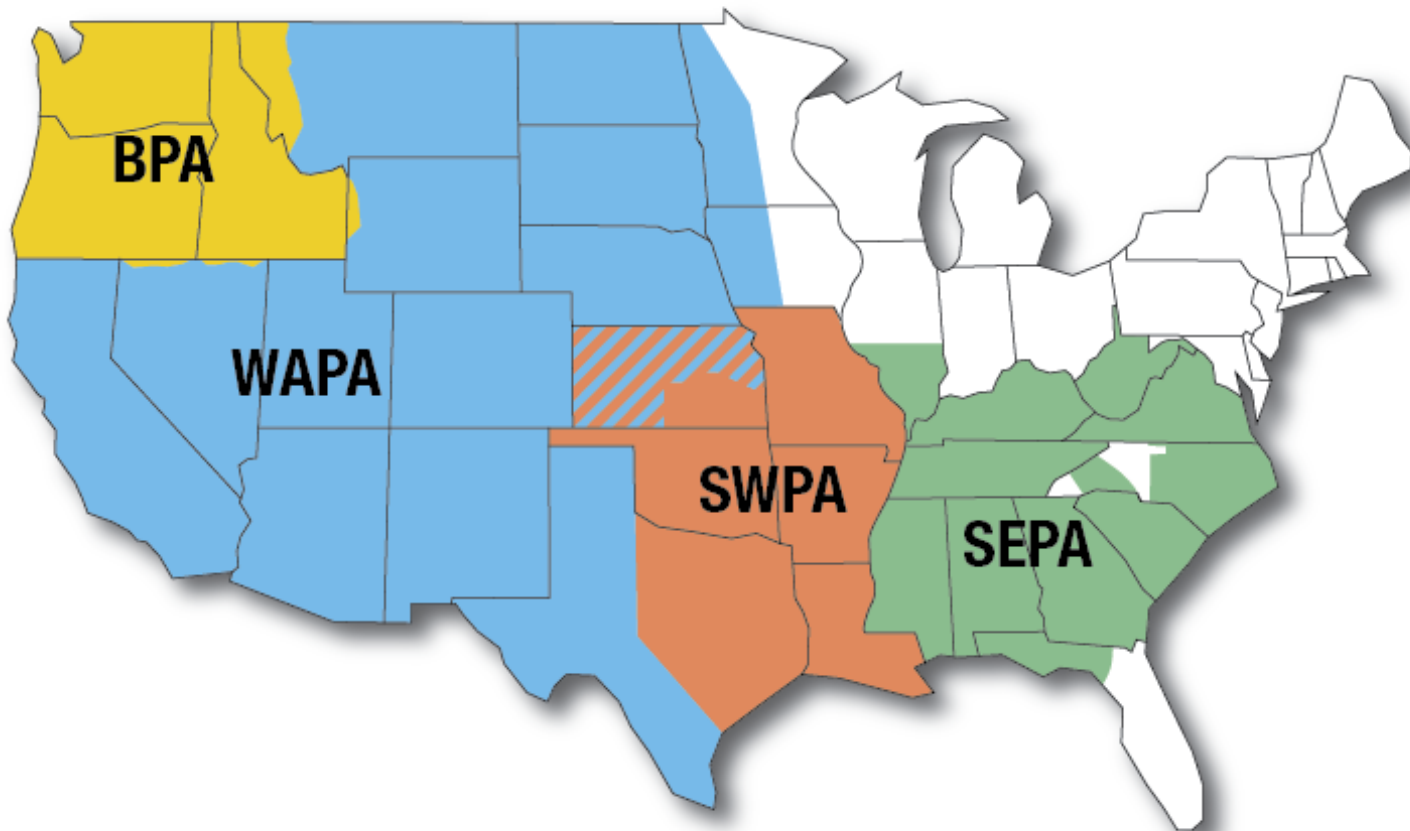
# It all begins with water



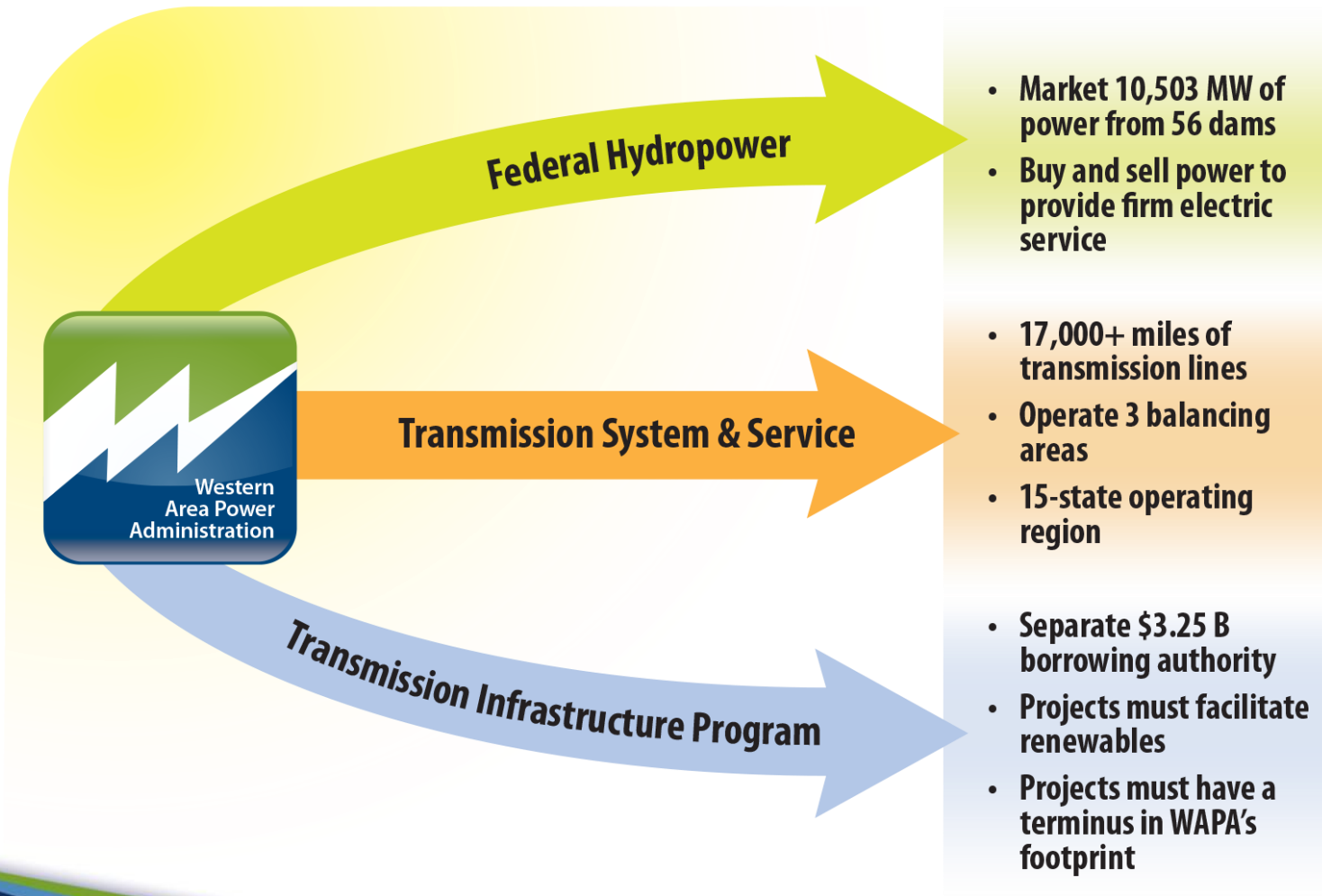
# Water-energy nexus



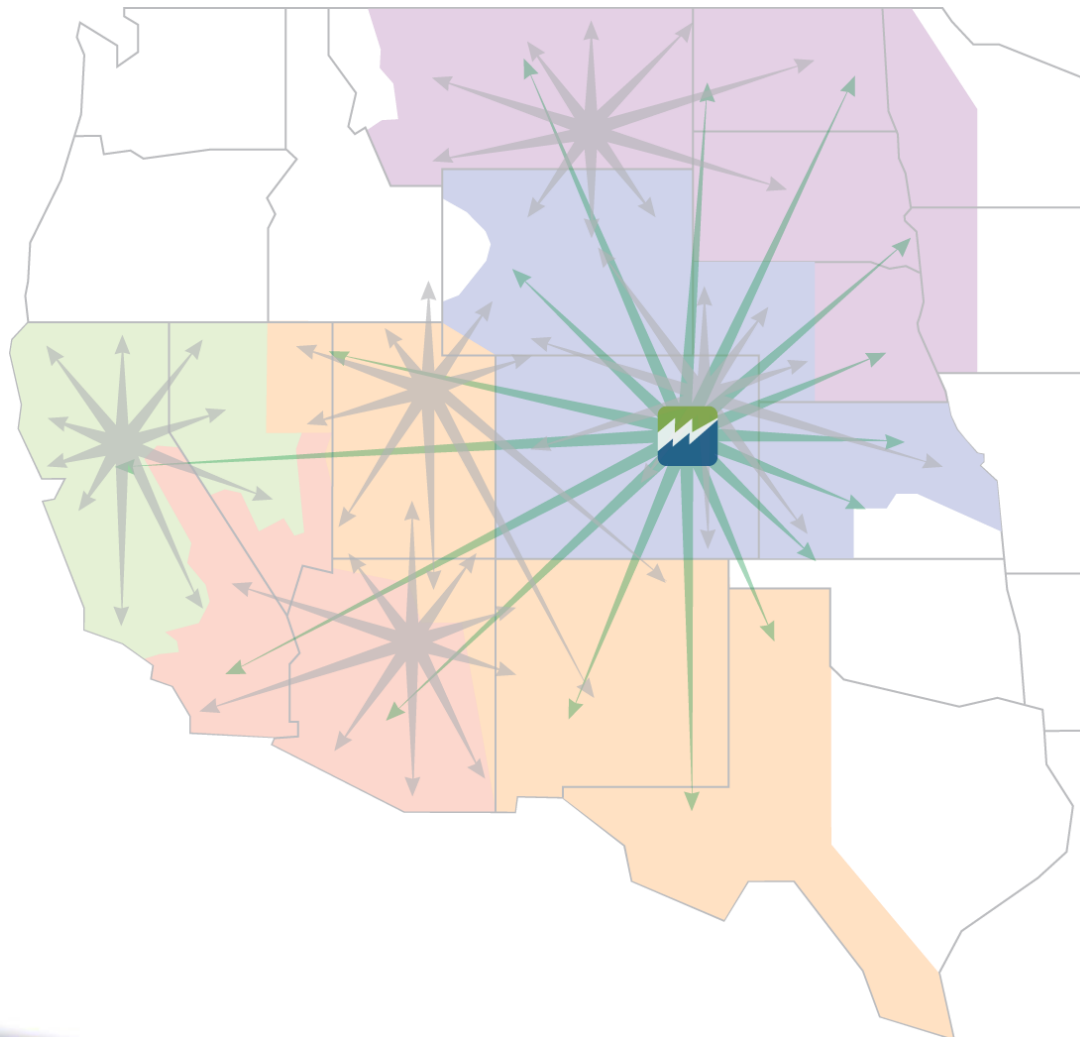
# WAPA: Who we are



# WAPA: What we do

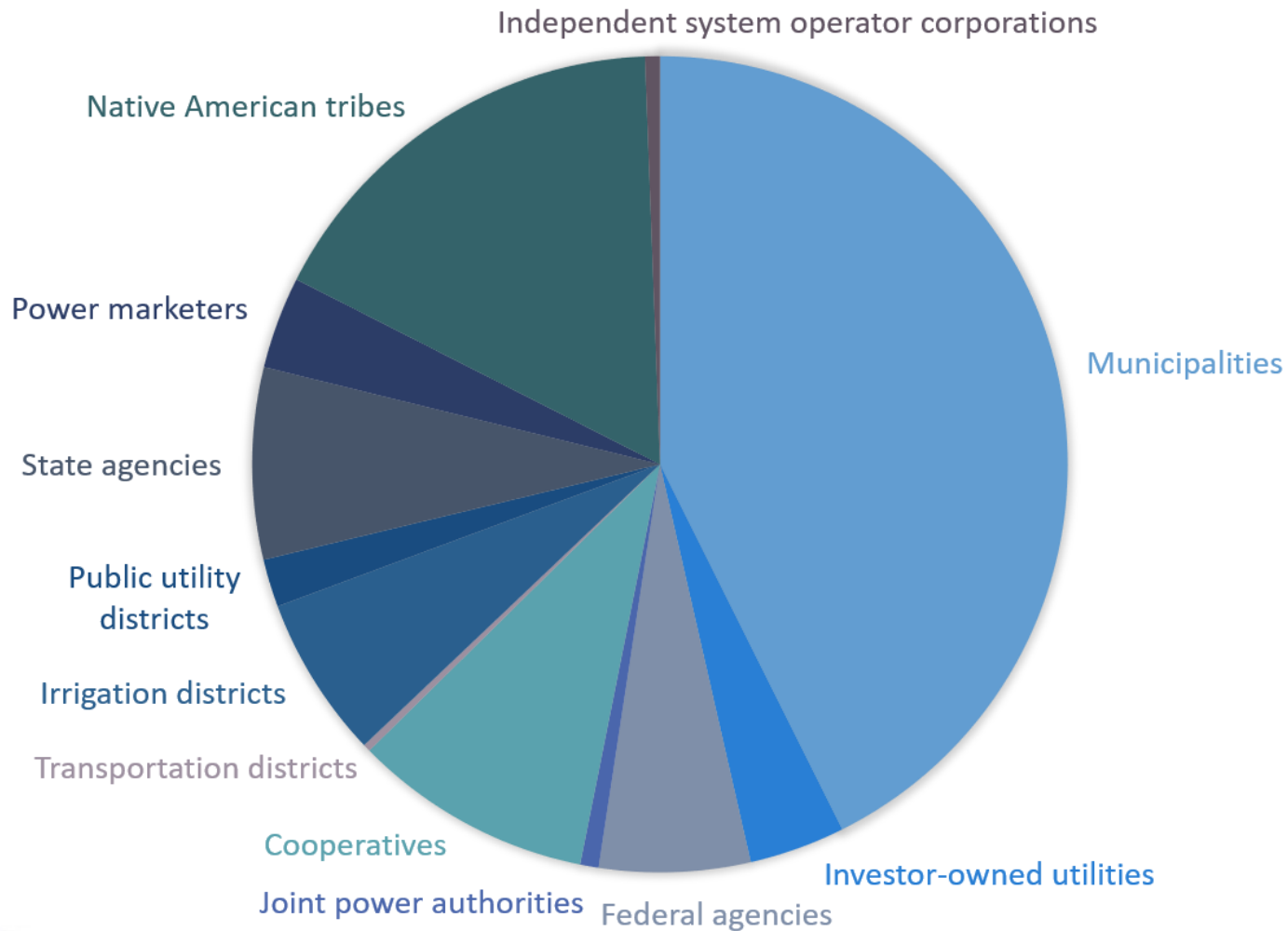


# WAPA: Where we are





# WAPA: Who we serve



# Our power comes from ...





# Water in the West

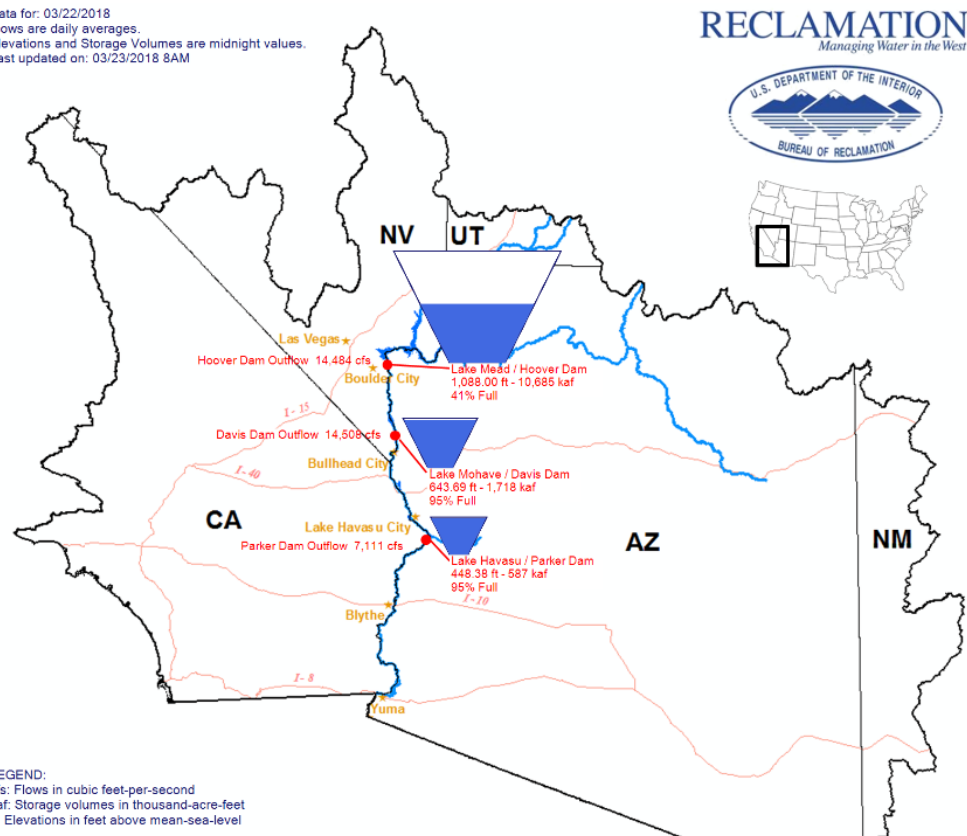


# Parker-Davis issues

## Lower Colorado River Teacup Diagram

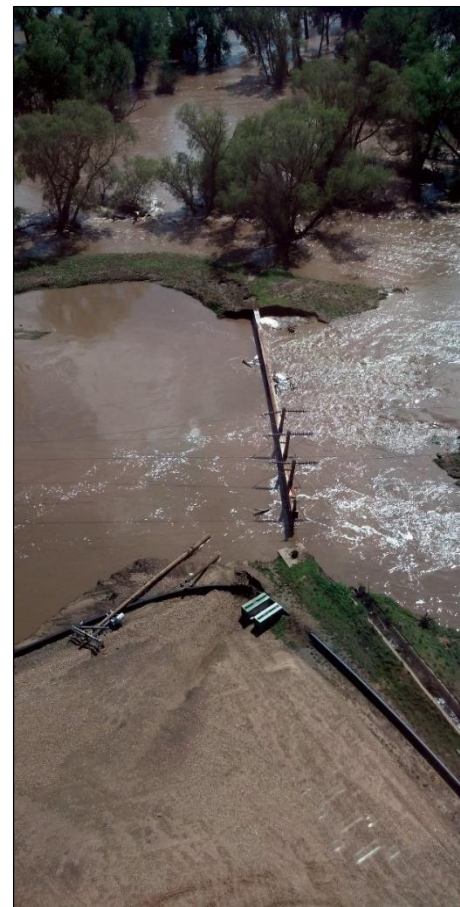
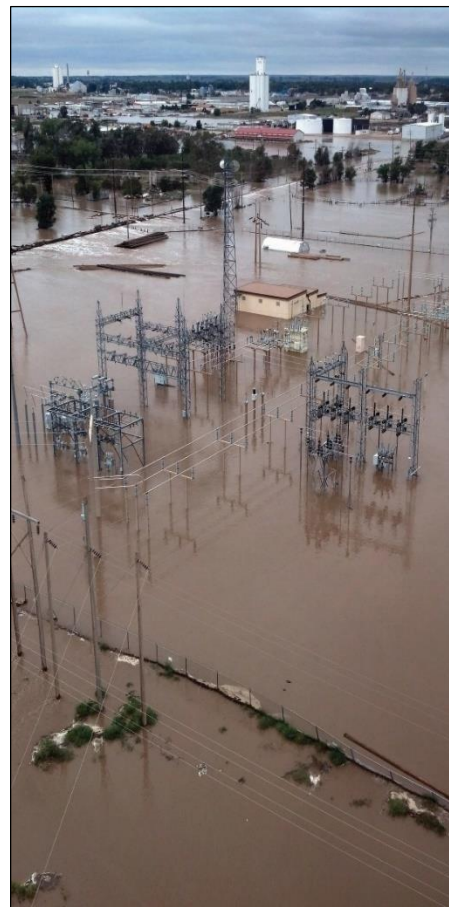
Note: This web page shows a teacup diagram of reservoir elevations, storage contents, and flows for some of the Colorado River gages. The graphic shown below is a snapshot of river and reservoir conditions for the previous day. The hydrologic data on this website are provisional records collected by an automated process and are subject to change

Data for: 03/22/2018  
Flows are daily averages.  
Elevations and Storage Volumes are midnight values.  
Last updated on: 03/23/2018 8AM





# Conditions across footprint





# Conditions across footprint



Folsom Lake: Oct. 26, 2015

Folsom Lake: Jan. 14, 2017



# Conditions across footprint



# California snowpack

Data For: 23-Mar-2018

% Apr 1 Avg / % Normal for this Date

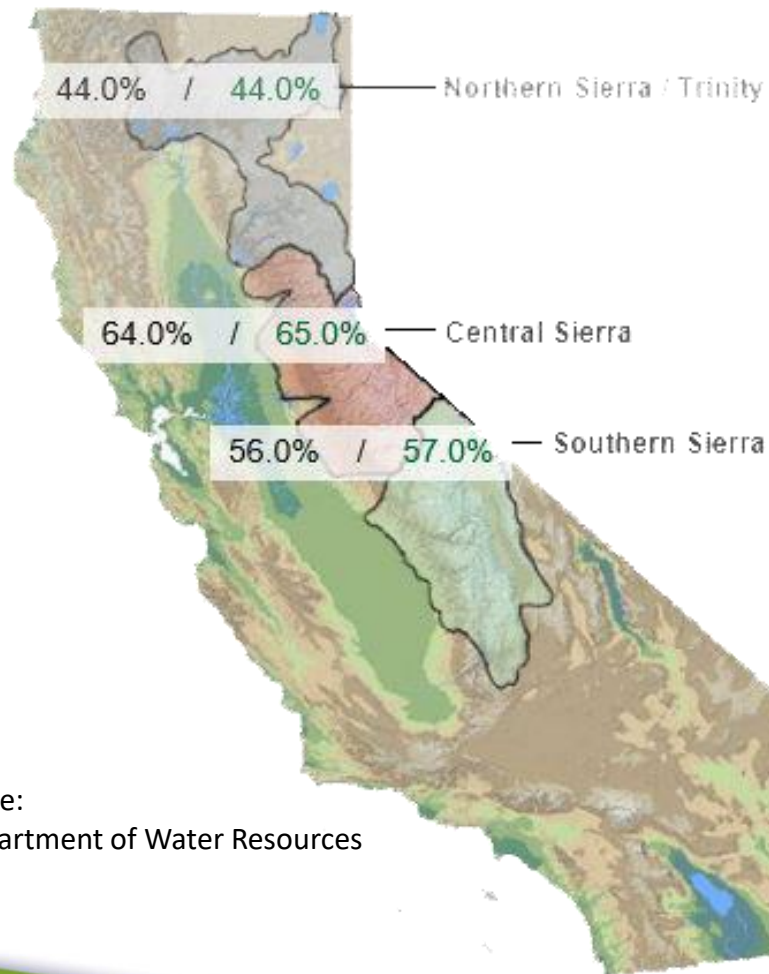


Image source:

CA.gov, Department of Water Resources

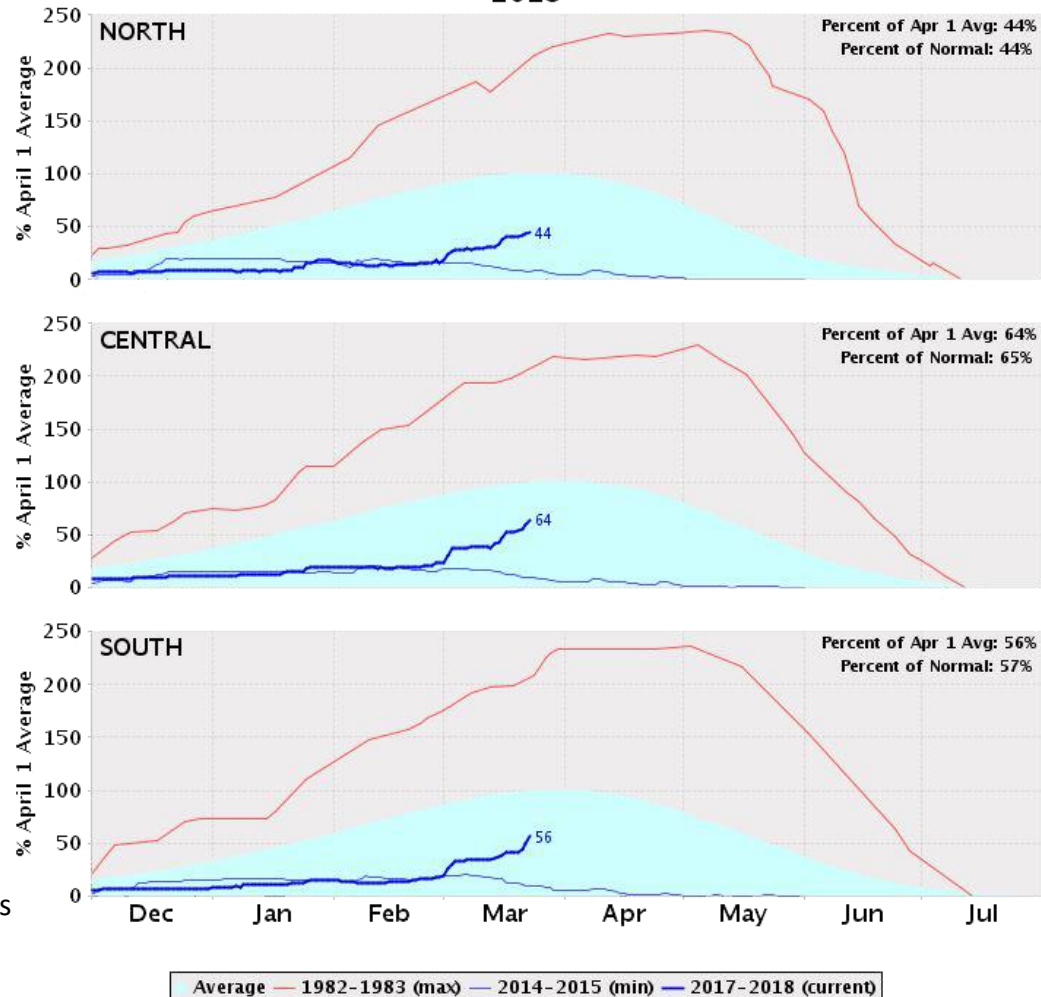


# California snowpack

Statewide  
percentage  
of average  
to date –  
56%

Image source:  
CA.gov, Department of Water Resources

California Snow Water Content – Percent of April 1 Average For: 23-Mar-2018

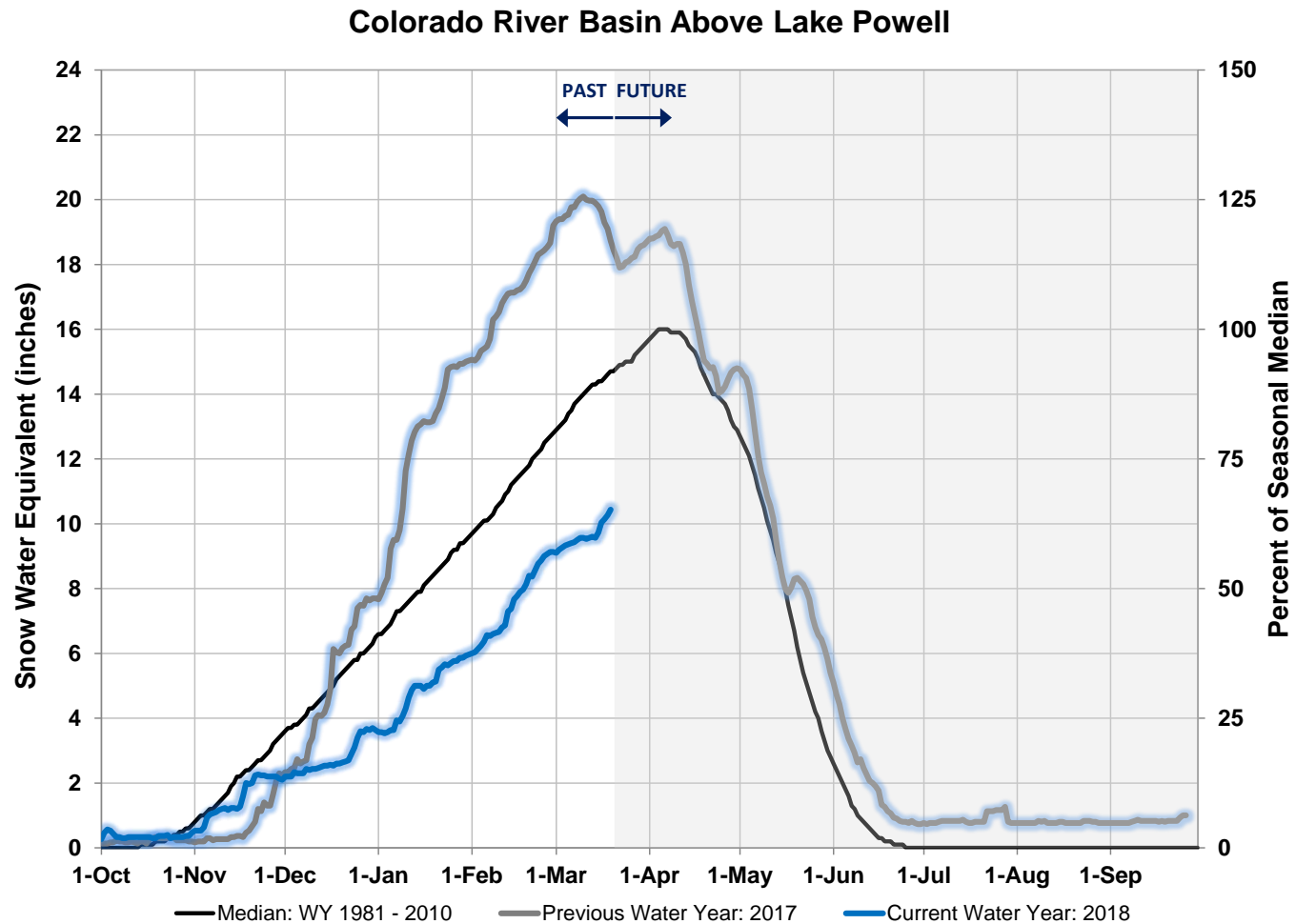


# Oroville Dam, February 2017



(Photos by Mercury News)

# Hoover hydrology





# Regulatory environment

## Acre Feet Bypassed from All GCD Experiments

Number of Acre Feet Bypassed: **735,667** AF

Emissions if utilities use gas plants to make up for lost energy from Glen Canyon Dam:

CO2 Emissions	<b>375,741,920</b>	lbs
SOX Emissions	<b>33,105</b>	lbs
NOX Emissions	<b>562,785</b>	lbs

Emissions if utilities use coal plants to make up for lost energy from Glen Canyon Dam:

CO2 Emissions	<b>744,531,787</b>	lbs
SOX Emissions	<b>4,303,652</b>	lbs
NOX Emissions	<b>1,986,301</b>	lbs



## What Do These Numbers Mean?

CO2 output equals the annual air emissions from this many cars:

Gas plant emissions equal:	<b>33,199</b>	cars driven for a year
Coal plants emissions equal	<b>65,783</b>	cars driven for a year



Chart courtesy of Salt River Project

# CVP Improvement Act

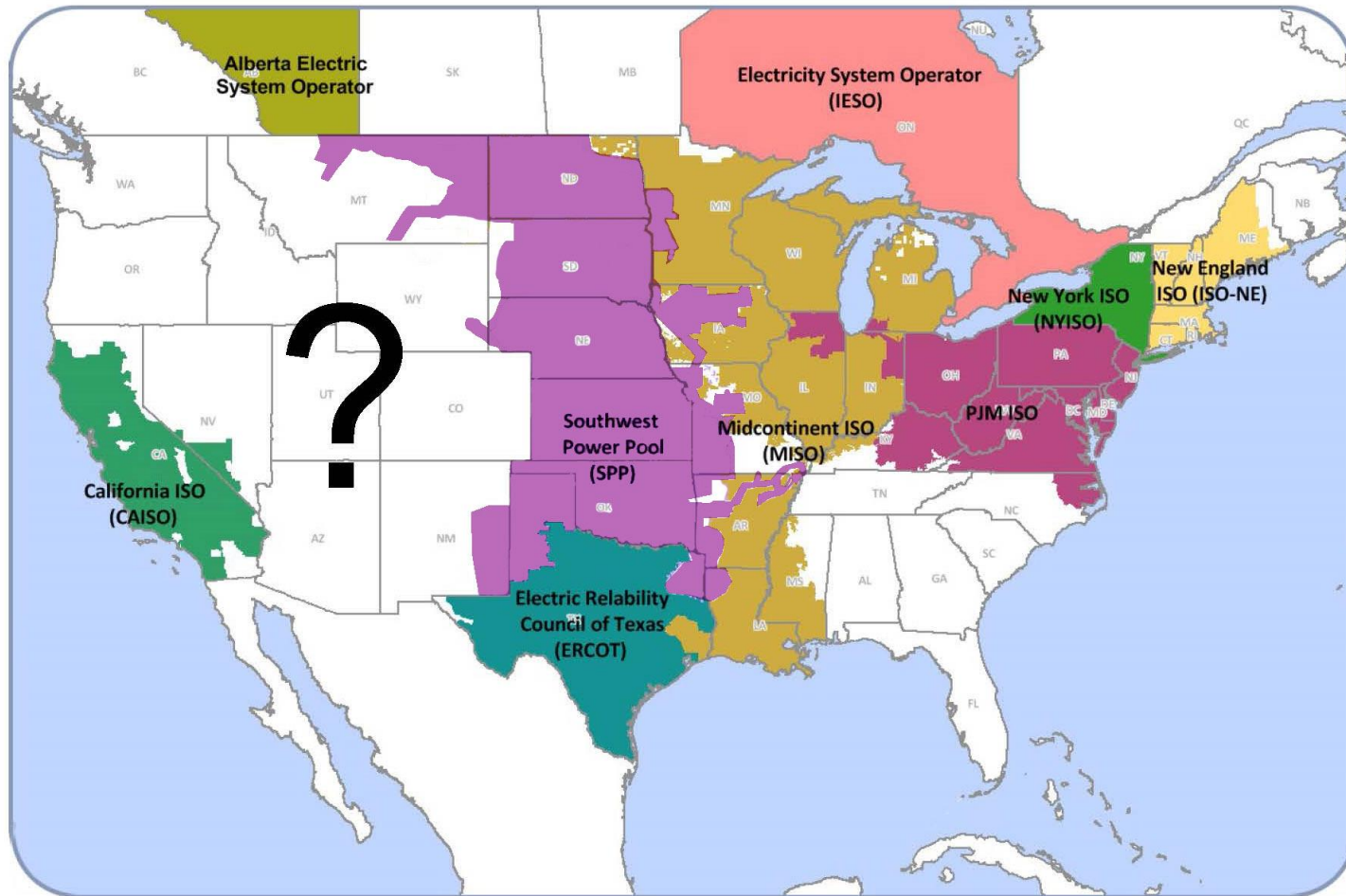


Photo credit: Bill\_Dally via iStock



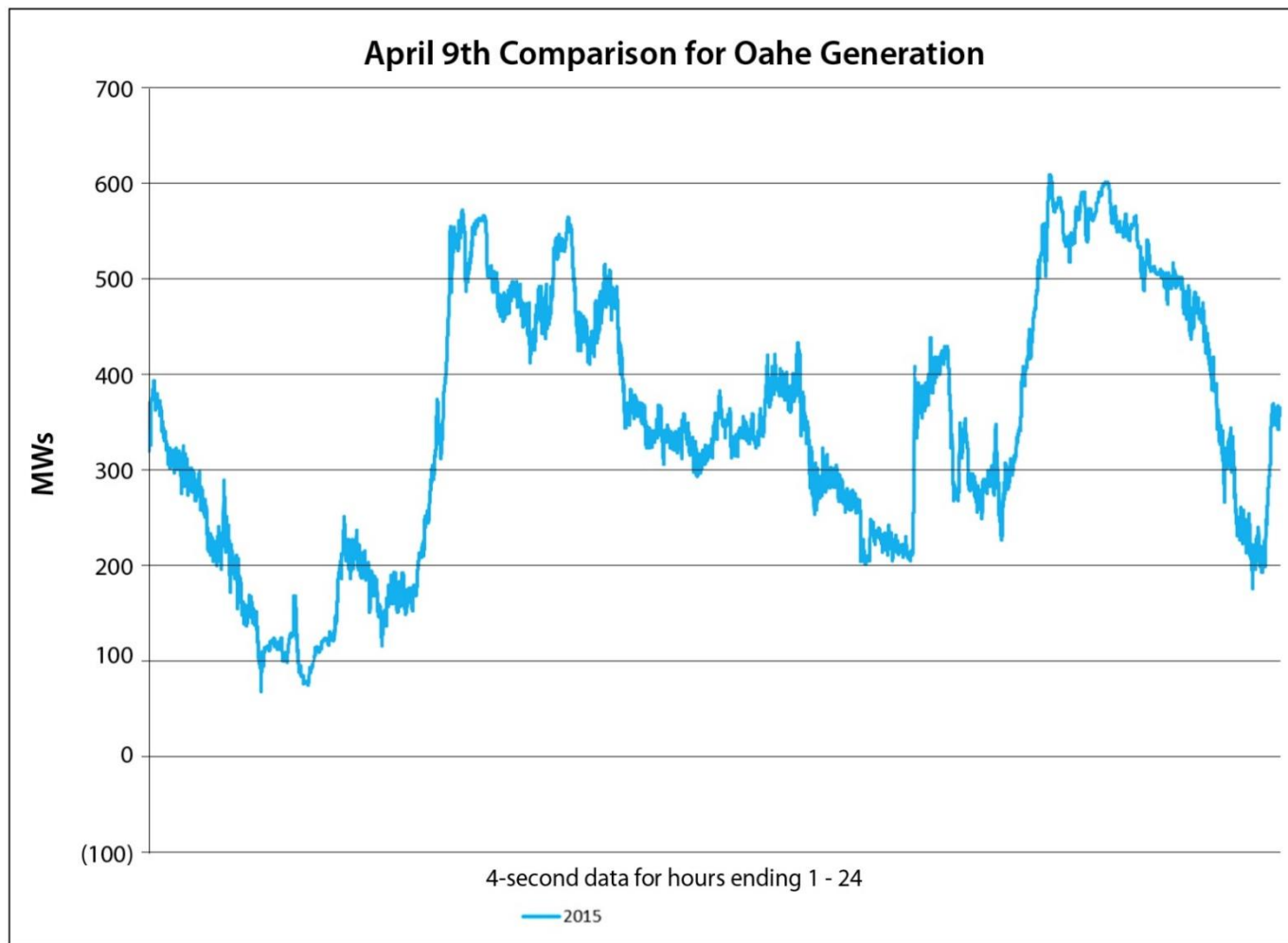


# Markets in a hydro world

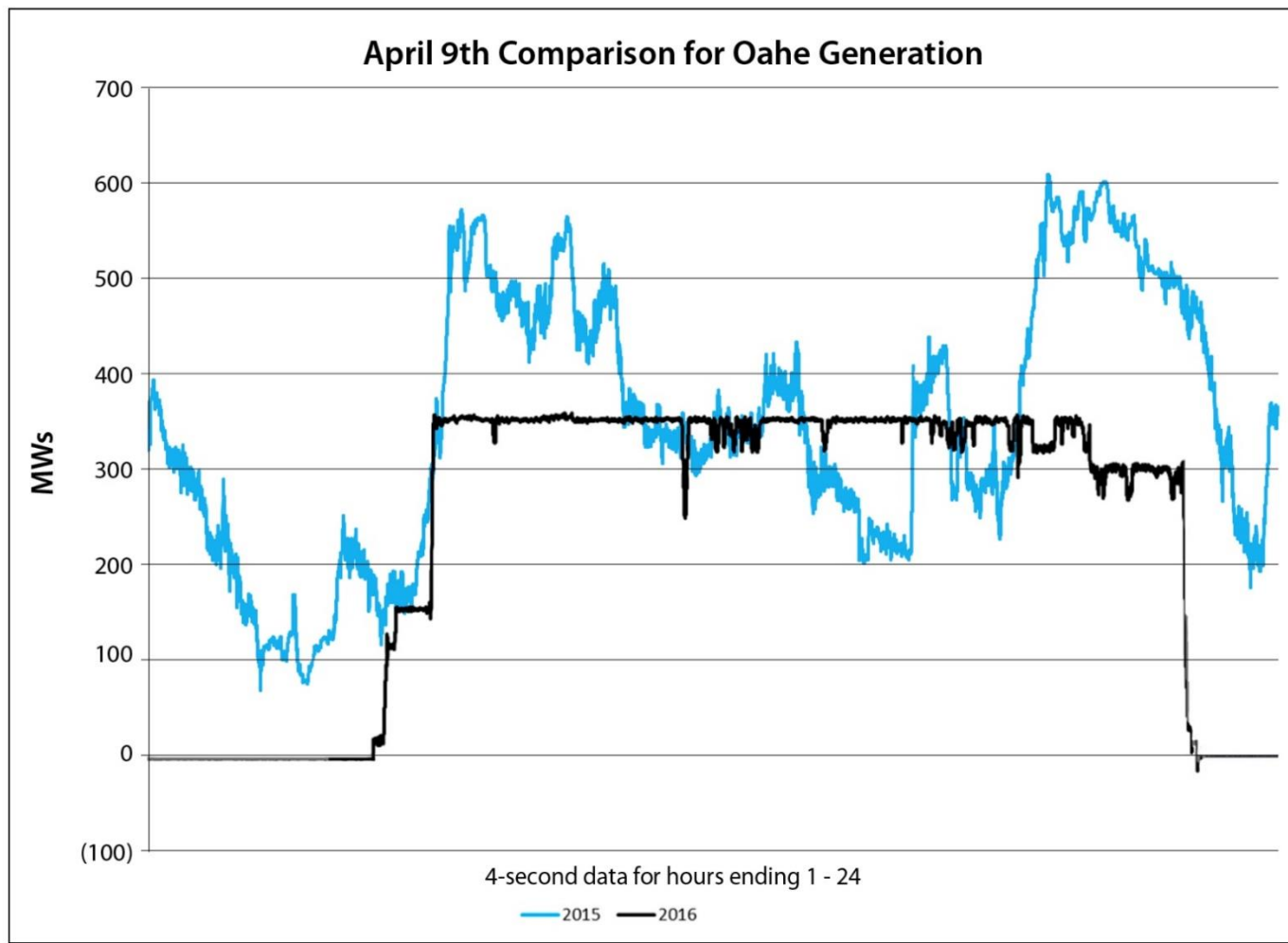




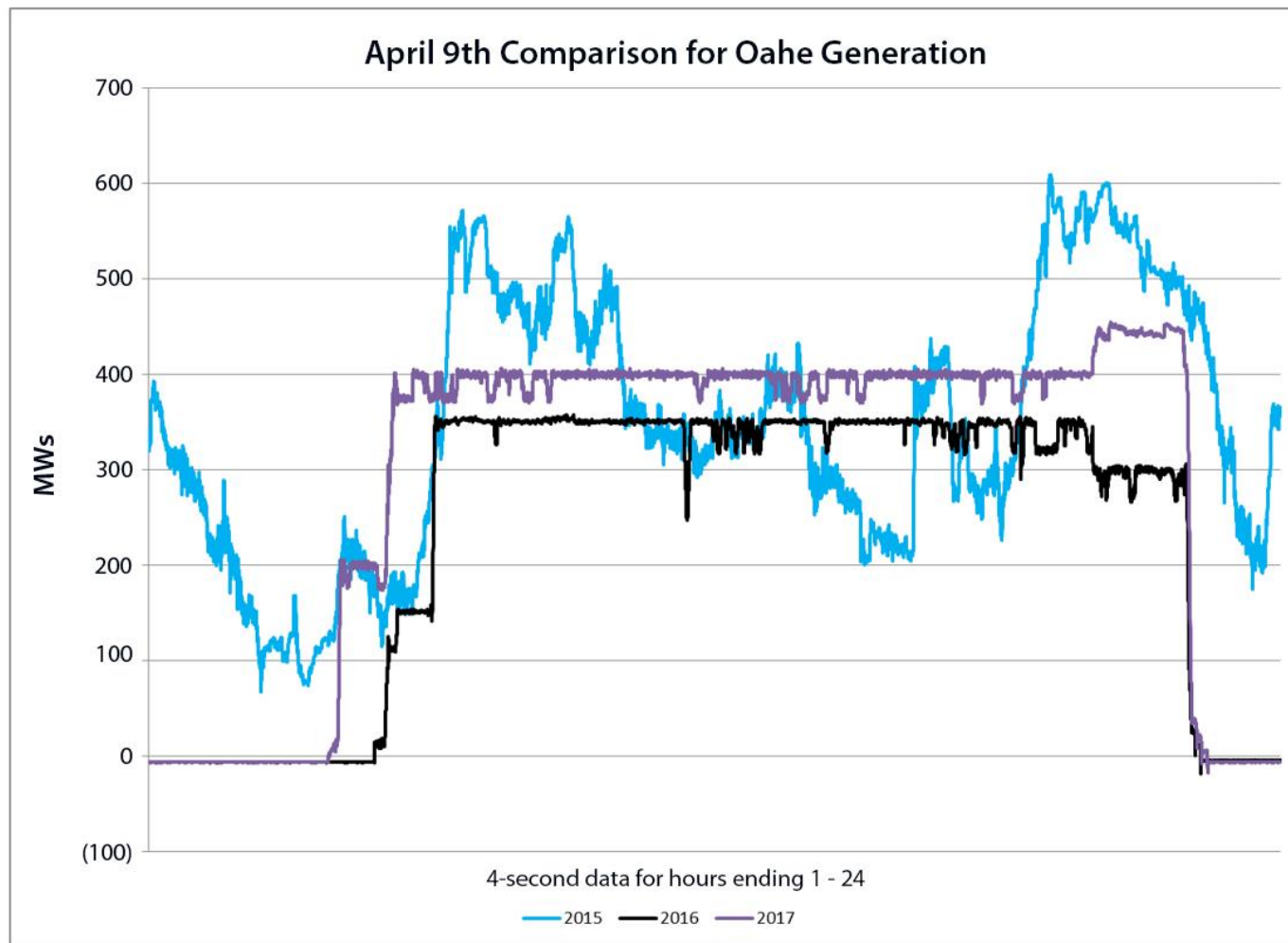
# Oahe generation



# Oahe generation



# Oahe generation



# Industry fears and worries



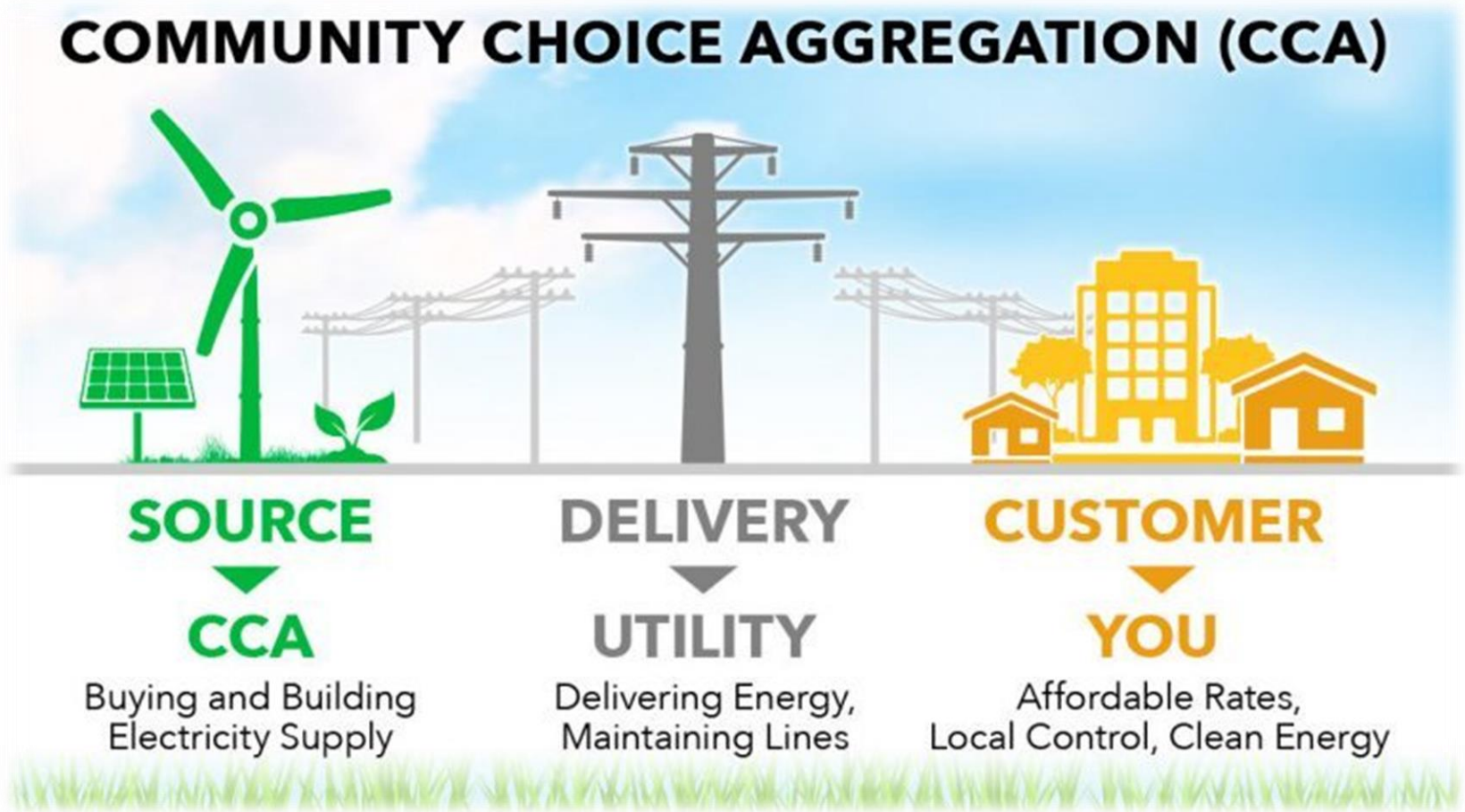
# Challenges of regionalization

- Inequitable cost sharing
- Governance
- Cost containment
- Industry change abounds
- Risk aversion





# Customer experience





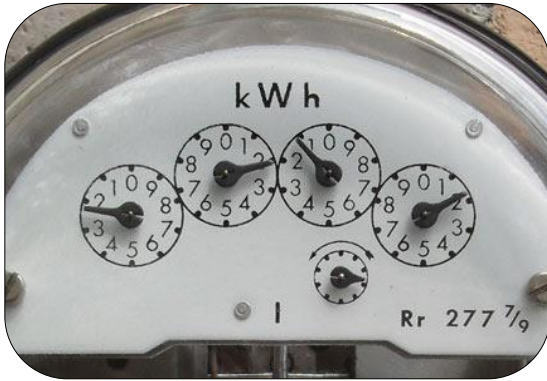
# Societal changes



# The future nexus



# Radical thoughts



The kilowatt-hour  
is dead



Time-of-purchase  
vs. time-of-use



All-you-can-eat  
energy

# The naysayers



# Moving forward will require





# Key takeaways

Though inextricably linked, the relationship between water and power continues to change.

Partnership and innovation are key to maximizing the hydro resource.





# Contact/follow me

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